

The notice is issued for the purposes of Subdivisions 12-H and 12A-A of the Taxation Administration Act 1953 in relation to payments made by Managed Investment Trusts and Attribution Managed Investment Trusts to unit holders and intermediaries.

Under sections 12-395 and 12A-15 in Schedule 1 to the Taxation Administration Act 1953, Managed Investment Trusts and Attribution Managed Investment Trusts are required to provide unit holders with a notice which sets out the components of the distribution in accordance with the legislation, or to make those details available on a website. Subdivision 12-H and 12A-A require any discount capital gains from taxable Australian property that form part of a distribution to be grossed up in calculating the fund payment amount. Consequently, significant discount capital gains can in some cases result in the fund payment amount exceeding the actual cash distribution paid.

Australian resident unit holders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statements which will be provided to investors after 30 June each year.

For the purpose of the information required by the legislation, we provide the following details in respect of the trust distributions listed below.

Trilogy Monthly Income Trust

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
31/07/2018	0.00%	0.00%	100.00%	0.00%
31/08/2018	0.00%	0.00%	100.00%	0.00%
30/09/2018	0.00%	0.00%	100.00%	0.00%
31/10/2018	0.00%	0.00%	100.00%	0.00%
30/11/2018	0.00%	0.00%	100.00%	0.00%
31/12/2018	0.00%	0.00%	100.00%	0.00%
31/01/2019	0.00%	0.00%	100.00%	0.00%
28/02/2019	0.00%	0.00%	100.00%	0.00%
31/03/2019	0.00%	0.00%	100.00%	0.00%
30/04/2019	0.00%	0.00%	100.00%	0.00%
31/05/2019	0.00%	0.00%	100.00%	0.00%
30/06/2019	0.00%	0.00%	100.00%	0.00%
31/07/2019	0.00%	0.00%	100.00%	0.00%
31/08/2019	0.00%	0.00%	100.00%	0.00%
30/09/2019	0.00%	0.00%	100.00%	0.00%
31/10/2019	0.00%	0.00%	100.00%	0.00%
30/11/2019	0.00%	0.00%	100.00%	0.00%
31/12/2019	0.00%	0.00%	100.00%	0.00%
31/01/2020	0.00%	0.00%	100.00%	0.00%
29/02/2020	0.00%	0.00%	100.00%	0.00%
31/03/2020	0.00%	0.00%	100.00%	0.00%
30/04/2020	0.00%	0.00%	100.00%	0.00%
31/05/2020	0.00%	0.00%	100.00%	0.00%
30/06/2020	0.00%	0.00%	100.00%	0.00%
31/07/2020	0.00%	0.00%	100.00%	0.00%
31/08/2020	0.00%	0.00%	100.00%	0.00%
30/09/2020	0.00%	0.00%	100.00%	0.00%
31/10/2020	0.00%	0.00%	100.00%	0.00%
30/11/2020	0.00%	0.00%	100.00%	0.00%
31/12/2020	0.00%	0.00%	100.00%	0.00%
31/01/2021	0.00%	0.00%	100.00%	0.00%
28/02/2021	0.00%	0.00%	100.00%	0.00%
31/03/2021	0.00%	0.00%	100.00%	0.00%
30/04/2021	0.00%	0.00%	100.00%	0.00%
31/05/2021	0.00%	0.00%	100.00%	0.00%
30/06/2021	0.00%	0.00%	100.00%	0.00%
31/07/2021	0.00%	0.00%	100.00%	0.00%
31/08/2021	0.00%	0.00%	100.00%	0.00%
30/09/2021	0.00%	0.00%	100.00%	0.00%
31/10/2021	0.00%	0.00%	100.00%	0.00%
30/11/2021	0.00%	0.00%	100.00%	0.00%
31/12/2021	0.00%	0.00%	100.00%	0.00%
31/01/2022	0.00%	0.00%	100.00%	0.00%
28/02/2022	0.00%	0.00%	100.00%	0.00%
31/03/2022	0.00%	0.00%	100.00%	0.00%
30/04/2022	0.00%	0.00%	100.00%	0.00%
31/05/2022	0.00%	0.00%	100.00%	0.00%
30/06/2022	0.00%	0.00%	100.00%	0.00%
31/07/2022	0.00%	0.00%	100.00%	0.00%
31/08/2022	0.00%	0.00%	100.00%	0.00%
30/09/2022	0.00%	0.00%	100.00%	0.00%
31/10/2022	0.00%	0.00%	100.00%	0.00%
30/11/2022	0.00%	0.00%	100.00%	0.00%
31/12/2022	0.00%	0.00%	100.00%	0.00%

Trilogy Monthly Income Trust

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
31/01/2023	0.00%	0.00%	100.00%	0.00%
28/02/2023	0.00%	0.00%	100.00%	0.00%
31/03/2023	0.00%	0.00%	100.00%	0.00%
30/04/2023	0.00%	0.00%	100.00%	0.00%
31/05/2023	0.00%	0.00%	100.00%	0.00%
30/06/2023	0.00%	0.00%	100.00%	0.00%
31/07/2023	0.00%	0.00%	100.00%	0.00%
31/08/2023	0.00%	0.00%	100.00%	0.00%
30/09/2023	0.00%	0.00%	100.00%	0.00%
31/10/2023	0.00%	0.00%	100.00%	0.00%
30/11/2023	0.00%	0.00%	100.00%	0.00%
31/12/2023	0.00%	0.00%	100.00%	0.00%
31/01/2024	0.00%	0.00%	100.00%	0.00%
29/02/2024	0.00%	0.00%	100.00%	0.00%
31/03/2024	0.00%	0.00%	100.00%	0.00%
30/04/2024	0.00%	0.00%	100.00%	0.00%
31/05/2024	0.00%	0.00%	100.00%	0.00%
30/06/2024	28.09%	0.00%	71.91%	0.00%
31/07/2024	3.70%	0.00%	96.30%	0.00%
31/08/2024	0.00%	0.00%	100.00%	0.00%
30/09/2024	0.00%	0.00%	100.00%	0.00%
31/10/2024	12.02%	0.00%	87.98%	0.00%
30/11/2024	3.26%	0.00%	96.74%	0.00%
31/12/2024	13.37%	0.00%	86.63%	0.00%
31/01/2025	13.36%	0.00%	86.64%	0.00%
28/02/2025	0.00%	0.00%	100.00%	0.00%
31/03/2025	11.24%	0.00%	88.76%	0.00%
30/04/2025	4.55%	0.00%	95.45%	0.00%
31/05/2025	0.00%	0.00%	100.00%	0.00%
30/06/2025	2.51%	0.00%	97.49%	0.00%
31/07/2025	5.90%	0.00%	94.10%	0.00%
31/08/2025	0.00%	0.00%	100.00%	0.00%
30/09/2025	3.48%	0.00%	96.52%	0.00%
31/10/2025	0.00%	0.00%	100.00%	0.00%
30/11/2025	0.00%	0.00%	100.00%	0.00%
31/12/2025	2.08%	0.00%	97.92%	0.00%
31/01/2026	12.99%	0.00%	87.01%	0.00%
28/02/2026	2.08%	0.00%	97.92%	0.00%
31/03/2026	0.00%	0.00%	100.00%	0.00%
30/04/2026	0.00%	0.00%	100.00%	0.00%
31/05/2026	0.00%	0.00%	100.00%	0.00%

The notice is issued for the purposes of Subdivisions 12-H and 12A-A of the Taxation Administration Act 1953 in relation to payments made by Managed Investment Trusts and Attribution Managed Investment Trusts to unit holders and intermediaries.

Under sections 12-395 and 12A-15 in Schedule 1 to the Taxation Administration Act 1953, Managed Investment Trusts and Attribution Managed Investment Trusts are required to provide unit holders with a notice which sets out the components of the distribution in accordance with the legislation, or to make those details available on a website. Subdivision 12-H and 12A-A require any discount capital gains from taxable Australian property that form part of a distribution to be grossed up in calculating the fund payment amount. Consequently, significant discount capital gains can in some cases result in the fund payment amount exceeding the actual cash distribution paid.

Australian resident unit holders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statements which will be provided to investors after 30 June each year.

For the purpose of the information required by the legislation, we provide the following details in respect of the trust distributions listed below.

Trilogy Enhanced Income Fund

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
31/07/2018	0.00%	0.00%	100.00%	0.00%
31/08/2018	0.00%	0.00%	100.00%	0.00%
30/09/2018	0.00%	0.00%	100.00%	0.00%
31/10/2018	0.00%	0.00%	100.00%	0.00%
30/11/2018	0.00%	0.00%	100.00%	0.00%
31/12/2018	0.00%	0.00%	100.00%	0.00%
31/01/2019	0.00%	0.00%	100.00%	0.00%
28/02/2019	0.00%	0.00%	100.00%	0.00%
31/03/2019	0.00%	0.00%	100.00%	0.00%
30/04/2019	0.00%	0.00%	100.00%	0.00%
31/05/2019	0.00%	0.00%	100.00%	0.00%
30/06/2019	0.00%	0.00%	100.00%	0.00%
31/07/2019	0.00%	0.00%	100.00%	0.00%
31/08/2019	0.00%	0.00%	100.00%	0.00%
30/09/2019	0.00%	0.00%	100.00%	0.00%
31/10/2019	0.00%	0.00%	100.00%	0.00%
30/11/2019	0.00%	0.00%	100.00%	0.00%
31/12/2019	0.00%	0.00%	100.00%	0.00%
31/01/2020	0.00%	0.00%	100.00%	0.00%
29/02/2020	0.00%	0.00%	100.00%	0.00%
31/03/2020	0.00%	0.00%	100.00%	0.00%
30/04/2020	0.00%	0.00%	100.00%	0.00%
31/05/2020	0.00%	0.00%	100.00%	0.00%
30/06/2020	0.00%	0.00%	100.00%	0.00%
31/07/2020	0.00%	0.00%	100.00%	0.00%
31/08/2020	0.00%	0.00%	100.00%	0.00%
30/09/2020	0.00%	0.00%	100.00%	0.00%
31/10/2020	0.00%	0.00%	100.00%	0.00%
30/11/2020	0.00%	0.00%	100.00%	0.00%
31/12/2020	0.00%	0.00%	100.00%	0.00%
31/01/2021	0.00%	0.00%	100.00%	0.00%
28/02/2021	0.00%	0.00%	100.00%	0.00%
31/03/2021	0.00%	0.00%	100.00%	0.00%
30/04/2021	0.00%	0.00%	100.00%	0.00%
31/05/2021	0.00%	0.00%	100.00%	0.00%
30/06/2021	0.00%	0.00%	100.00%	0.00%
31/07/2021	0.00%	0.00%	100.00%	0.00%
31/08/2021	0.00%	0.00%	100.00%	0.00%
30/09/2021	0.00%	0.00%	100.00%	0.00%
31/10/2021	0.00%	0.00%	100.00%	0.00%
30/11/2021	0.00%	0.00%	100.00%	0.00%
31/12/2021	0.00%	0.00%	100.00%	0.00%
31/01/2022	0.00%	0.00%	100.00%	0.00%
28/02/2022	0.00%	0.00%	100.00%	0.00%
31/03/2022	0.00%	0.00%	100.00%	0.00%
30/04/2022	0.00%	0.00%	100.00%	0.00%
31/05/2022	0.00%	0.00%	100.00%	0.00%
30/06/2022	0.00%	0.00%	100.00%	0.00%
31/07/2022	0.00%	0.00%	100.00%	0.00%
31/08/2022	0.00%	0.00%	100.00%	0.00%
30/09/2022	0.00%	0.00%	100.00%	0.00%
31/10/2022	0.00%	0.00%	100.00%	0.00%
30/11/2022	0.00%	0.00%	100.00%	0.00%
31/12/2022	0.00%	0.00%	100.00%	0.00%

Trilogy Enhanced Income Fund

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
31/01/2023	0.00%	0.00%	100.00%	0.00%
28/02/2023	0.00%	0.00%	100.00%	0.00%
31/03/2023	0.00%	0.00%	100.00%	0.00%
30/04/2023	0.00%	0.00%	100.00%	0.00%
31/05/2023	0.00%	0.00%	100.00%	0.00%
30/06/2023	0.00%	0.00%	100.00%	0.00%
31/07/2023	0.00%	0.00%	100.00%	0.00%
31/08/2023	0.00%	0.00%	100.00%	0.00%
30/09/2023	0.00%	0.00%	100.00%	0.00%
31/10/2023	0.00%	0.00%	100.00%	0.00%
30/11/2023	0.00%	0.00%	100.00%	0.00%
31/12/2023	0.00%	0.00%	100.00%	0.00%
31/01/2024	0.00%	0.00%	100.00%	0.00%
29/02/2024	0.00%	0.00%	100.00%	0.00%
31/03/2024	0.00%	0.00%	100.00%	0.00%
30/04/2024	0.00%	0.00%	100.00%	0.00%
31/05/2024	0.00%	0.00%	100.00%	0.00%
30/06/2024	0.00%	0.00%	100.00%	0.00%
31/07/2024	15.95%	0.00%	84.05%	0.00%
31/08/2024	0.00%	0.00%	100.00%	0.00%
30/09/2024	0.00%	0.00%	100.00%	0.00%
31/10/2024	30.05%	0.00%	69.95%	0.00%
30/11/2024	10.00%	0.00%	90.00%	0.00%
31/12/2024	0.00%	0.00%	100.00%	0.00%
31/01/2025	10.00%	0.00%	90.00%	0.00%
28/02/2025	10.00%	0.00%	90.00%	0.00%
31/03/2025	0.00%	0.00%	100.00%	0.00%
30/04/2025	0.00%	0.00%	100.00%	0.00%
31/05/2025	0.00%	0.00%	100.00%	0.00%
30/06/2025	0.00%	0.00%	100.00%	0.00%
31/07/2025	25.31%	0.00%	74.69%	0.00%
31/08/2025	0.00%	0.00%	100.00%	0.00%
30/09/2025	10.00%	0.00%	90.00%	0.00%
31/10/2025	5.05%	0.00%	94.95%	0.00%
30/11/2025	0.00%	0.00%	100.00%	0.00%
31/12/2025	0.00%	0.00%	100.00%	0.00%
31/01/2026	0.00%	0.00%	100.00%	0.00%
28/02/2026	0.00%	0.00%	100.00%	0.00%
31/03/2026	0.00%	0.00%	100.00%	0.00%
30/04/2026	0.00%	0.00%	100.00%	0.00%
31/05/2026	0.00%	0.00%	100.00%	0.00%

The notice is issued for the purposes of Subdivisions 12-H and 12A-A of the Taxation Administration Act 1953 in relation to payments made by Managed Investment Trusts and Attribution Managed Investment Trusts to unit holders and intermediaries.

Under sections 12-395 and 12A-15 in Schedule 1 to the Taxation Administration Act 1953, Managed Investment Trusts and Attribution Managed Investment Trusts are required to provide unit holders with a notice which sets out the components of the distribution in accordance with the legislation, or to make those details available on a website. Subdivision 12-H and 12A-A require any discount capital gains from taxable Australian property that form part of a distribution to be grossed up in calculating the fund payment amount. Consequently, significant discount capital gains can in some cases result in the fund payment amount exceeding the actual cash distribution paid.

Australian resident unit holders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statements which will be provided to investors after 30 June each year.

For the purpose of the information required by the legislation, we provide the following details in respect of the trust distributions listed below.

Trilogy Industrial Property Trust

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Capital Gains Discount (TAP)	Capital Gains Concession (TAP)	Amounts not subject to withholding taxes
31/07/2018	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
31/08/2018	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
30/09/2018	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
31/10/2018	88.55%	0.00%	0.32%	0.00%	0.00%	11.14%
30/11/2018	88.55%	0.00%	0.32%	0.00%	0.00%	11.14%
31/12/2018	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
31/01/2019	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%
28/02/2019	20.58%	0.00%	3.21%	0.00%	0.00%	76.21%
31/03/2019	235.40%	0.00%	4.57%	0.00%	0.00%	-139.97%
30/04/2019	31.20%	0.00%	0.60%	0.00%	0.00%	68.20%
31/05/2019	179.49%	0.00%	2.18%	0.00%	0.00%	-81.66%
30/06/2019	124.91%	0.00%	1.29%	0.00%	0.00%	-26.20%
31/07/2019	73.32%	0.00%	26.68%	0.00%	0.00%	0.00%
31/08/2019	87.34%	0.00%	-14.67%	0.00%	0.00%	27.33%
30/09/2019	86.67%	0.00%	0.28%	0.00%	0.00%	13.05%
31/10/2019	94.83%	0.00%	0.14%	0.00%	0.00%	5.03%
30/11/2019	44.06%	0.00%	0.79%	0.00%	0.00%	55.15%
31/12/2019	77.34%	0.00%	2.94%	0.00%	0.00%	19.72%
31/01/2020	99.57%	0.00%	3.61%	0.00%	0.00%	-3.18%
29/02/2020	99.57%	0.00%	3.61%	0.00%	0.00%	0.00%
31/03/2020	-4.09%	0.00%	0.83%	0.00%	0.00%	103.25%
30/04/2020	72.12%	0.00%	0.75%	0.00%	0.00%	27.13%
31/05/2020	4.50%	0.00%	0.78%	0.00%	0.00%	94.72%
30/06/2020	88.79%	0.00%	0.75%	0.00%	0.00%	10.46%
31/07/2020	55.49%	0.00%	0.78%	0.00%	0.00%	43.73%
31/08/2020	77.50%	0.00%	0.77%	0.00%	0.00%	21.73%
30/09/2020	51.55%	0.00%	0.59%	0.00%	0.00%	47.87%
31/10/2020	45.81%	0.00%	0.66%	0.00%	0.00%	53.53%
30/11/2020	14.11%	0.00%	0.01%	0.00%	0.00%	85.88%
31/12/2020	93.84%	0.00%	0.00%	0.00%	0.00%	6.16%
31/01/2021	85.26%	0.00%	0.00%	0.00%	0.00%	14.74%
28/02/2021	26.52%	0.00%	0.00%	0.00%	0.00%	73.48%
31/03/2021	72.98%	0.00%	0.00%	0.00%	0.00%	27.01%
30/04/2021	82.11%	0.00%	0.00%	0.00%	0.00%	17.88%
31/05/2021	49.16%	0.00%	0.00%	0.00%	0.00%	50.83%
30/06/2021	-25.18%	0.00%	0.00%	0.00%	0.00%	125.18%
31/07/2021	70.55%	0.00%	0.00%	0.00%	0.00%	29.45%
31/08/2021	-51.31%	0.00%	0.00%	0.00%	0.00%	151.30%
30/09/2021	58.72%	0.00%	0.00%	0.00%	0.00%	41.28%
31/10/2021	23.64%	0.00%	0.00%	0.00%	0.00%	76.36%
30/11/2021	94.78%	0.00%	0.00%	0.00%	0.00%	5.22%
31/12/2021	-91.22%	0.00%	0.00%	0.00%	0.00%	191.22%
31/01/2022	76.55%	0.00%	0.00%	0.00%	0.00%	23.45%
28/02/2022	54.39%	0.00%	0.27%	0.00%	0.00%	45.34%
31/03/2022	113.89%	0.00%	0.00%	0.00%	0.00%	-13.89%
30/04/2022	59.83%	0.00%	0.00%	0.00%	0.00%	40.17%
31/05/2022	73.60%	0.00%	44.31%	0.00%	0.00%	-17.92%
30/06/2022	-18.86%	0.00%	3.44%	0.00%	0.00%	115.42%
31/07/2022	57.29%	0.00%	3.68%	0.00%	0.00%	39.04%
31/08/2022	-11.98%	0.00%	4.59%	0.00%	0.00%	107.38%
30/09/2022	13.35%	0.00%	1.94%	0.00%	0.00%	84.71%
31/10/2022	-17.07%	0.00%	2.26%	0.00%	0.00%	114.81%
30/11/2022	30.06%	0.00%	2.44%	0.00%	0.00%	67.50%
31/12/2022	9.99%	0.00%	1.17%	0.00%	0.00%	88.84%
31/01/2023	6.36%	0.00%	1.20%	0.00%	0.00%	92.44%
28/02/2023	-15.59%	0.00%	1.07%	0.00%	0.00%	114.52%
31/03/2023	12.80%	0.00%	1.09%	0.00%	0.00%	86.11%
30/04/2023	16.37%	0.00%	1.30%	0.00%	0.00%	82.33%
31/05/2023	-21.72%	0.00%	1.66%	0.00%	0.00%	120.06%
30/06/2023	14.78%	0.00%	1.31%	0.00%	0.00%	83.90%
31/07/2023	19.86%	0.00%	1.45%	0.00%	0.00%	78.69%
31/08/2023	11.13%	0.00%	1.72%	0.00%	0.00%	87.15%
30/09/2023	15.45%	0.00%	1.48%	0.00%	0.00%	83.07%
31/10/2023	15.63%	0.00%	1.38%	0.00%	0.00%	82.99%
30/11/2023	17.06%	0.00%	1.85%	8.71%	8.71%	63.67%
31/12/2023	29.40%	0.00%	4.06%	0.00%	0.00%	66.54%

Trilogy Industrial Property Trust

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Capital Gains Discount (TAP)	Capital Gains Concession (TAP)	Amounts not subject to withholding taxes
31/01/2024	30.16%	0.00%	4.42%	0.00%	0.00%	65.43%
29/02/2024	25.54%	0.00%	4.22%	0.00%	0.00%	70.24%
31/03/2024	41.86%	0.00%	3.17%	0.00%	0.00%	54.96%
30/04/2024	-93.13%	0.00%	2.08%	0.00%	0.00%	191.05%
31/05/2024	17.86%	0.00%	5.13%	-42.30%	-42.30%	161.60%
30/06/2024	9.40%	0.00%	4.79%	0.00%	0.00%	85.81%
31/07/2024	29.07%	0.00%	5.43%	0.00%	0.00%	65.50%
31/08/2024	24.81%	0.00%	6.76%	0.00%	0.00%	68.43%
30/09/2024	26.05%	0.00%	6.62%	0.00%	0.00%	67.33%
31/10/2024	40.07%	0.00%	6.48%	152.43%	152.43%	-251.41%
30/11/2024	-32.85%	0.00%	6.84%	0.00%	0.00%	126.02%
31/12/2024	24.45%	0.00%	4.51%	0.00%	0.00%	71.04%
31/01/2025	17.00%	0.00%	3.29%	0.00%	0.00%	79.72%
28/02/2025	18.94%	0.00%	2.72%	0.00%	0.00%	78.35%
31/03/2025	37.98%	0.00%	2.48%	0.00%	0.00%	59.54%
30/04/2025	63.73%	0.00%	1.70%	0.00%	0.00%	34.58%
31/05/2025	26.14%	0.00%	2.70%	0.00%	0.00%	71.15%
30/06/2025	43.29%	0.00%	2.52%	0.00%	0.00%	54.19%
31/07/2025	28.42%	0.00%	2.60%	0.00%	0.00%	68.98%
31/08/2025	48.12%	0.00%	2.52%	0.00%	0.00%	49.36%
30/09/2025	44.76%	0.00%	2.45%	0.00%	0.00%	52.79%
31/10/2025	23.60%	0.00%	10.46%	0.00%	0.00%	65.95%
30/11/2025	29.44%	0.00%	2.74%	0.00%	0.00%	67.82%
31/12/2025	35.10%	0.00%	3.12%	0.00%	0.00%	61.79%
31/01/2026	34.28%	0.00%	3.40%	0.00%	0.00%	62.32%
28/02/2026	47.28%	0.00%	9.29%	0.00%	0.00%	43.43%
31/03/2026	17.50%	0.00%	1.10%	72.57%	72.57%	-63.74%
30/04/2026	26.91%	0.00%	12.32%	0.00%	0.00%	60.77%
31/05/2026	34.14%	0.00%	5.57%	0.00%	0.00%	60.29%

The notice is issued for the purposes of Subdivisions 12-H and 12A-A of the Taxation Administration Act 1953 in relation to payments made by Managed Investment Trusts and Attribution Managed Investment Trusts to unit holders and intermediaries.

Under sections 12-395 and 12A-15 in Schedule 1 to the Taxation Administration Act 1953, Managed Investment Trusts and Attribution Managed Investment Trusts are required to provide unit holders with a notice which sets out the components of the distribution in accordance with the legislation, or to make those details available on a website. Subdivision 12-H and 12A-A require any discount capital gains from taxable Australian property that form part of a distribution to be grossed up in calculating the fund payment amount. Consequently, significant discount capital gains can in some cases result in the fund payment amount exceeding the actual cash distribution paid.

Australian resident unit holders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statements which will be provided to investors after 30 June each year.

For the purpose of the information required by the legislation, we provide the following details in respect of the trust distributions listed below.

Final Tax Components for the Year Ended 30 June 2019

Trilogy Essential Retail Fund

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
30/09/2025	0.00%	0.00%	100.00%	0.00%
31/10/2025	0.00%	0.00%	0.00%	100.00%
30/11/2025	0.00%	0.00%	0.00%	100.00%
31/12/2025	0.00%	0.00%	0.00%	100.00%
31/01/2026	0.00%	0.00%	3.10%	96.90%
28/02/2026	0.00%	0.00%	0.00%	100.00%
31/03/2026	0.00%	0.00%	0.00%	100.00%
30/04/2026	0.00%	0.00%	0.00%	100.00%
31/05/2026	0.00%	0.00%	0.00%	100.00%

The notice is issued for the purposes of Subdivisions 12-H and 12A-A of the Taxation Administration Act 1953 in relation to payments made by Managed Investment Trusts and Attribution Managed Investment Trusts to unit holders and intermediaries.

Under sections 12-395 and 12A-15 in Schedule 1 to the Taxation Administration Act 1953, Managed Investment Trusts and Attribution Managed Investment Trusts are required to provide unit holders with a notice which sets out the components of the distribution in accordance with the legislation, or to make those details available on a website. Subdivision 12-H and 12A-A require any discount capital gains from taxable Australian property that form part of a distribution to be grossed up in calculating the fund payment amount. Consequently, significant discount capital gains can in some cases result in the fund payment amount exceeding the actual cash distribution paid.

Australian resident unit holders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statements which will be provided to investors after 30 June each year.

For the purpose of the information required by the legislation, we provide the following details in respect of the trust distributions listed below.

Trilogy Wholesale Income Fund

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
30/06/2020	0.00%	0.00%	100.00%	0.00%
31/07/2020	0.00%	0.00%	100.00%	0.00%
31/08/2020	0.00%	0.00%	100.00%	0.00%
30/09/2020	0.00%	0.00%	100.00%	0.00%
31/10/2020	0.00%	0.00%	100.00%	0.00%
30/11/2020	0.00%	0.00%	100.00%	0.00%
31/12/2020	0.00%	0.00%	100.00%	0.00%
31/01/2021	0.00%	0.00%	100.00%	0.00%
28/02/2021	0.00%	0.00%	100.00%	0.00%
31/03/2021	0.00%	0.00%	100.00%	0.00%
30/04/2021	0.00%	0.00%	100.00%	0.00%
31/05/2021	0.00%	0.00%	100.00%	0.00%
30/06/2021	0.00%	0.00%	100.00%	0.00%
31/07/2021	0.00%	0.00%	100.00%	0.00%
31/08/2021	0.00%	0.00%	100.00%	0.00%
30/09/2021	0.00%	0.00%	100.00%	0.00%
31/10/2021	0.00%	0.00%	100.00%	0.00%
30/11/2021	0.00%	0.00%	100.00%	0.00%
31/12/2021	0.00%	0.00%	100.00%	0.00%
31/01/2022	0.00%	0.00%	100.00%	0.00%
28/02/2022	0.00%	0.00%	100.00%	0.00%
31/03/2022	0.00%	0.00%	100.00%	0.00%
30/04/2022	0.00%	0.00%	100.00%	0.00%
31/05/2022	0.00%	0.00%	100.00%	0.00%
30/06/2022	0.00%	0.00%	100.00%	0.00%
31/07/2022	0.00%	0.00%	100.00%	0.00%
31/08/2022	0.00%	0.00%	100.00%	0.00%
30/09/2022	0.00%	0.00%	100.00%	0.00%
31/10/2022	0.00%	0.00%	100.00%	0.00%
30/11/2022	0.00%	0.00%	100.00%	0.00%
31/12/2022	0.00%	0.00%	100.00%	0.00%
31/01/2023	0.00%	0.00%	100.00%	0.00%
28/02/2023	0.00%	0.00%	100.00%	0.00%
31/03/2023	0.00%	0.00%	100.00%	0.00%
30/04/2023	0.00%	0.00%	100.00%	0.00%
31/05/2023	0.00%	0.00%	100.00%	0.00%
30/06/2023	0.00%	0.00%	100.00%	0.00%
31/07/2023	0.00%	0.00%	100.00%	0.00%
31/08/2023	0.00%	0.00%	100.00%	0.00%
30/09/2023	0.00%	0.00%	100.00%	0.00%
31/10/2023	0.00%	0.00%	100.00%	0.00%
30/11/2023	0.00%	0.00%	100.00%	0.00%
31/12/2023	0.00%	0.00%	100.00%	0.00%
31/01/2024	0.00%	0.00%	100.00%	0.00%
29/02/2024	0.00%	0.00%	100.00%	0.00%
31/03/2024	0.00%	0.00%	100.00%	0.00%
30/04/2024	0.00%	0.00%	100.00%	0.00%
31/05/2024	0.00%	0.00%	100.00%	0.00%
30/06/2024	0.00%	0.00%	100.00%	0.00%
31/07/2024	0.00%	0.00%	100.00%	0.00%
31/08/2024	0.00%	0.00%	100.00%	0.00%
30/09/2024	0.00%	0.00%	100.00%	0.00%
31/10/2024	0.00%	0.00%	100.00%	0.00%
30/11/2024	0.00%	0.00%	100.00%	0.00%
31/12/2024	0.00%	0.00%	100.00%	0.00%

Trilogy Wholesale Income Fund

Month of Distribution	Fund Payment	Fund Payment Clean Building MIT	Australian Interest	Amounts not subject to withholding taxes
31/01/2025	0.00%	0.00%	100.00%	0.00%
28/02/2025	0.00%	0.00%	100.00%	0.00%
31/03/2025	0.00%	0.00%	100.00%	0.00%
30/04/2025	0.00%	0.00%	100.00%	0.00%
31/05/2025	0.00%	0.00%	100.00%	0.00%
30/06/2025	0.00%	0.00%	100.00%	0.00%
31/07/2025	0.00%	0.00%	100.00%	0.00%
31/08/2025	0.00%	0.00%	100.00%	0.00%
30/09/2025	0.00%	0.00%	100.00%	0.00%
31/10/2025	0.00%	0.00%	100.00%	0.00%
30/11/2025	0.00%	0.00%	100.00%	0.00%
31/12/2025	0.00%	0.00%	100.00%	0.00%
31/01/2026	0.00%	0.00%	100.00%	0.00%
28/02/2026	0.00%	0.00%	100.00%	0.00%
31/03/2026	0.00%	0.00%	100.00%	0.00%
30/04/2026	0.00%	0.00%	100.00%	0.00%
31/05/2026	0.00%	0.00%	100.00%	0.00%