

Loan Application Form

Section 1: Applicant details

1.1 Borrower Contact

Full name

Address

Phone

Position

1.2 Funding Requirements

1.2.1 Collateral

Do you have other assets that could be added security for this loan? Yes No

1.2.2 External Funding to Date *(if any)* \$

(i) Provided by (Financial Institution)

Name

Address

Contact name

Phone

(ii) Is this financial institution to be paid out if this loan application is successful? Yes No

If "Yes", is this loan in breach or otherwise in default? If yes, please provide details.

If "No", please provide details as to why.

Please attach the most up to date loan statement.

1.2.3 Mezzanine Funding *(if applicable)*

If you are also arranging mezzanine funding please provide the following information:

Name of provider

Contact name

Phone

Please attach indicative term sheet, if you have one.

Section 2: Project description

Please include a short description of the Project and attach resume.

Section 3: Development experience

Please attach (or provide below), a brief history of the Borrower's experience in property development, including a list of recent projects (eg. Residential, commercial, industrial or retail) and their value (based on gross realisations).

Address	Type	Completed value	% Profit on cost	Special Purpose Vehicle (company name)
1.				
2.				
3.				
4.				
5.				

3.1 Other projects currently underway

Please provide details as follows (or attach):

	1.	2.	3.
Address			
Approx. Value (\$)			
Builders name			
Financier name			
Loan amount (\$)			
Expected completion date			
Is the project on time?			

3.2 Builders experience

Please select one and provide builder's experience ensuring capacity to complete the project successfully

Developer builder
 External contract builder

Name of proposed builder

Builders ACN

Please attach the builders capability statement and resume.

Section 4: Borrower company information

Full company name

ACN

Address details

Registered office

Principal place of business

Same as the registered office

Street address

City, State and Postcode

Country *(if not Australia)*

Trading name
(if different to company name)

Principal Activity

ABN

Phone

Email

Full name of each Director

Shareholders names

Shareholding	%
Shareholding	%
Shareholding	%
Shareholding	%
Shareholding	%
Shareholding	%

Company Accountant

Phone

Company Bank

Account
number

Branch Number

BSB

4.1 Individual(s) Information

4.1.1 Personal Details (person 1)

(please tick one box) Director of Borrower OR Guarantor

First Name

Middle Names

Last Name

Address

Years at current address

Phone

Mobile

After hours

Date of Birth

Marital status
(if applicable)

Spouse's name

No. of dependents

Are you a Politically exposed person (PEP)? Yes No

A PEP is an individual who holds (or has an immediate family member or close associate who holds) a prominent public position or role in a government body or international organisation, either in Australia or overseas.

4.1.2 Personal Financial Details (person 1)

Accountants name

Phone

I have attached a Statement of Assets and Liabilities with this Loan Application Form

4.1.3 Identification Requirements

In order to verify your identity for AML/CTF purposes, please complete the driver's licence fields OR Australian passport fields within this Form to have your identification verified online and attach a certified copy of the document outlined. Trilogy is required by the anti-money laundering and counter terrorism financing (AML/CTF) laws to identify and verify your identity before providing financial services to you. Please see Trilogy's privacy policy on the website www.trilogyfunds.com.au in relation to our use of your personal information.

By completing the fields within this Loan Application Form you confirm that you are authorised to provide the personal information presented and consent to that information being disclosed to the document issuer or official record holder including via third party systems for the purpose of confirming and verifying your identity. All details of the identification type provided below (including name, date of birth and residential address) will be sent via an electronic request to an identity verification service to provide Trilogy Funds with an electronic response indicating that the information provided in the request, either matches or does not match the relevant official record data, or that a system error has been encountered in trying to process that request. If there are any issues verifying your identity, your application will be pending and you will be contacted by Trilogy Funds Lending Operations to complete verification.

Drivers Licence

Drivers licence no.

Drivers licence expiry date

Card number (must be completed)

State of issue

Your name
(exactly as it appears on your licence)

Australian passport

Passport number

Expiry date

Your name
(exactly as it appears on your passport)

Place of birth
(as shown on your passport)

Country of birth

If there are more than two (2) Directors of Borrowers or Guarantors please use the Loan Application - Additional Individuals Form.

4.2 Personal Details (person 2)

(please tick one box) Director of Borrower OR Guarantor

First Name

Middle Names

Last Name

Address

Years at current address

Phone

Mobile

After hours

Date of Birth

Marital status
(if applicable)

Spouse's name

No. of dependents

Are you a Politically exposed person (PEP)? Yes No

A PEP is an individual who holds (or has an immediate family member or close associate who holds) a prominent public position or role in a government body or international organisation, either in Australia or overseas.

4.2.1 Personal Financial Details (person 2)

Accountants name

Phone

I have attached a Statement of Assets and Liabilities with this Loan Application Form.

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Your name
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Place of birth
(as shown on your passport)

Country of birth

If there are more than two (2) Directors of Borrowers or Guarantors please use the Loan Application - Additional Individuals Form.

Section 5: Trust applicants

Is the Borrower acting as trustee? Yes No

Full name of Trust

Type of Trust

(e.g. unit trust, family trust, discretionary trust)

ABN

Country where Trust established

Address details

Registered office

Principal place of business

Same as the registered office

Street address

City, State, and Postcode

Country (if not Australia)

Unregulated Trusts

Those other than superannuation funds or registered managed investment schemes (e.g. unit trust, family trust, discretionary trust). Settlor of the Trust (meaning the person(s) who settles the initial sum or assets to create the Trust).

The material assets contribution to the Trust by the settlor at the time the Trust was established was less than \$10,000.

The settlor of the Trust is deceased.

Neither of the above is correct – please provide the full name of the settlor of the Trust.

Trust beneficiaries

Full Name

Full Name

If there are more than two (2) beneficiaries please provide their full details on a separate page and tick this box

Class/es of beneficiaries *(e.g. unit holders, family members of named person(s))*

Identification Requirements

In order to verify your identity for AML/CTF purposes, please complete the fields below. Trilogy is required by the anti-money laundering and counter terrorism financing (AML/CTF) laws to identify and verify your identity before providing financial services to you.

Company

ACN collected above

OR

Attach certified copy of the certificate of registration issued by ASIC

Trusts

Attach an original or certified copy of the Trust Deed or if not reasonably available an original or certified extract of the Trust Deed. Extracts of Trust Deeds must include the name of the Trust, Trustees, Beneficiaries, Settlor/s and Appointers (where applicable).

Section 6: Beneficial owners

For a company, beneficial owners are all individuals who hold one or more shareholdings of more than 25% of the company's issued capital or otherwise control the company. For a Trust, a beneficial owner is the person who controls the activities of the Trust (directly or indirectly including control by acting as trustee; or by means of Trusts, agreements, arrangements, understandings and practices; or exercising control through the capacity to direct the trustees; or the ability to appoint or remove the Trustees).

Please list the beneficial owners below. See www.trilogyfunds.com.au/faq if you are unsure what 'beneficial owner' or 'control' means. If there are more than two (2) beneficial owners, please provide their full details on a separate page.

6.1 Beneficial owner (person 1)

Same as person 1 in section 4, or complete the fields below.

First Name

Middle Name

Last Name

Date of Birth

Address

Are you a Politically exposed person (PEP)? Yes No

A PEP is an individual who holds (or has an immediate family member or close associate who holds) a prominent public position or role in a government body or international organisation, either in Australia or overseas.

6.1.1 Identification Requirements

In order to verify your identity for AML/CTF purposes, please complete the driver's licence fields OR Australian passport fields within this Form to have your identification verified online and attach a certified copy of the document outlined. Trilogy is required by the anti-money laundering and counter terrorism financing (AML/CTF) laws to identify and verify your identity before providing financial services to you. Please see Trilogy's privacy policy on the website www.trilogyfunds.com.au in relation to our use of your personal information.

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Your name
(exactly as it appears on your licence)

Australian passport

Passport number

Expiry date

Your name
(exactly as it appears on your passport)

Place of birth
(as shown on your passport)

Country of birth

6.2 Beneficial owner (person 2)

Same as person 2 in section 4, or complete the fields below.

First Name

Middle Name

Last Name

Date of Birth

Address

Are you a Politically exposed person (PEP)? Yes No

A PEP is an individual who holds (or has an immediate family member or close associate who holds) a prominent public position or role in a government body or international organisation, either in Australia or overseas.

6.2.1 Identification Requirements

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State of issue

Your name
(exactly as it appears on your licence)

Australian passport

Passport number

Expiry date

Your name
(exactly as it appears on your passport)

Place of birth
(as shown on your passport)

Country of birth

Section 7: Disclosures, consents & declarations by Director/s of Borrower

7.1 Applicant Declaration

- | | | |
|--|-----|----|
| 1. Have you ever been bankrupt or entered into an arrangement to pay your creditor? | Yes | No |
| 2. Are there any unsatisfied Court Judgements against you? | Yes | No |
| 3. Have you ever been a shareholder or an officer of any company to which a receiver, manager, administrator or liquidator has been appointed? | Yes | No |
| 4. Has a mortgagee ever taken enforcement action, including selling your property, to recover a debt owing by you? | Yes | No |
| 5. If you are seeking finance to complete the purchase of the security property, do you intend to borrow any other money for this purpose? | Yes | No |
| 6. Has an application for the above loan been submitted by you or any other person to another lender? | Yes | No |

If you answered 'Yes' to any of the above questions please provide details below:

7.2 Privacy Consent & Authorisation

Personal Information

Trilogy Funds Management Limited (Trilogy) will collect personal information from you in order to process your application. If you do not provide us with your personal information we cannot process your application.

Please see Trilogy Funds' privacy policy on the website www.trilogyfunds.com.au. Our privacy policy sets out the procedures for the collection, use, disclosure and storage of personal information in accordance with the Privacy Act 1988 (Cth).

By signing this form, you consent to the collection, use, disclosure and storage of your personal information as set out in Trilogy Funds' privacy policy.

Access, correction and complaints

You are entitled to access, correct and update all personal information which Trilogy Funds holds about you. Your information may be obtained by contacting Trilogy Funds. You should contact us if you have concerns about the completeness or accuracy of your personal information or if you would like to correct or update your personal information held by us or our service providers.

Our privacy policy contains information about how you may access, correct and update personal information, how your personal information is used and our complaints process.

Authority to deal with personal and/or credit information

I agree that Trilogy (and any other financier who at any time provides or has any interest in the credit) may do any of the following:

1. Seek and use commercial credit information about me to assess an application for consumer credit or commercial credit.
2. Seek and use consumer credit information about me to assess an application for commercial credit or consumer credit.
3. Seek and use a credit report about me by a credit reporting body to assess my credit worthiness, credit standing, credit history or credit capacity.
4. Provide information to a mortgage insurer to assess the risk of providing mortgage insurance or to assess the risk of default.
5. Seek from and use or give to another credit provider (including without limitation any other credit provider who has lent money on the same security) any information about my credit worthiness, credit standing, credit history or credit capacity.
6. Seek from and use or give to any broker, financial consultant, accountant, lawyer, or other adviser acting in connection with any financing provided or proposed to be provided to me, any consumer or commercial credit information.
7. Give my personal information and credit information about my application to a credit reporting body, including but not limited to:
 - (a) identification information;
 - (b) the type of consumer credit or commercial credit, and the amount of credit, sought in this application;
 - (c) repayment history information;
 - (d) default or overdue payment information; or
 - (e) court proceedings or personal insolvency information.
8. Disclose any report or personal information about me to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
9. Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me.

7.3 Loan Application

By signing this form I hereby apply for the loan described in this Loan Application Form and confirm that all statements made in this Loan Application Form are true and correct. Verification may be obtained from any source named herein. I understand that the credit provider may grant approval of the loan subject to an assessment of the security property and that in order to obtain final approval from the credit provider, I may have to pay a property assessment fee. I further understand that I may be liable for legal fees and other expenses, which the credit provider will describe to me in writing, but I will not incur any liability to the credit provider unless and until I choose to proceed with the loan application. I further understand the general insurance cover will be required for the security property from an insurer acceptable to the credit provider. I understand and agree that Trilogy Funds or a party associated with Trilogy Funds may be paid fees, margins or commissions in respect of the credit arranged in consideration for its role as mortgage originator and/or mortgage manager.

I consent to the disclosure of my personal information for the purposes of identity verification and fraud prevention, and disclosure of that information to third parties, including the document issuer or official record holder via third party systems. Where required, I authorise Trilogy Funds, as my intermediary, to use and access certain information held about me including such information contained in any electronic response via third party systems. I am aware that Trilogy Funds may undertake this verification on my behalf in accordance with the Australian Privacy Principles and relevant privacy notice(s) and agree that Trilogy Funds may keep full and proper records of all such disclosures, confirmations and consents as necessary or required to comply with its obligations under law. I understand that this authority will continue unless rescinded in writing by me. I will promptly notify Trilogy Funds of any change to the information I have previously provided to Trilogy Funds.

I am not aware and have no reason to suspect that the monies used to fund my project have been or will be derived from or related to any money laundering, terrorism financing or similar or other activities illegal under any applicable law or regulations or otherwise prohibited under any international convention or agreement.

I consent to Trilogy Funds disclosing any information it has in compliance with its obligations under intergovernmental agreement between the Government of Australia and the Government of other countries in respect of the exchange of tax and financial account information and any related Australian law and guidance. This may include disclosing information to the Australian Taxation Office, who may in turn report that information to the relevant foreign equivalent.

I acknowledge that the collection of my personal information may be required by the OECD's Common Reporting Standard in Australia, Financial Transaction Reports Act 1988, the Corporations Act 2001, the Income Tax Assessment Act 1936, the Income Tax Assessment Act 1997, the Taxation Administration Act 1953, and the Anti-Money Laundering and Counter-Terrorism Financing Act 2006. Otherwise, the collection of information is not required by law, but I acknowledge that if I do not provide personal information, Trilogy Funds may not be able to lend monies to an entity of which I am a director or am offering my guarantee for.

I will provide Trilogy Funds with all additional information and assistance that Trilogy Funds may request in order for Trilogy Funds to verify my identity. I acknowledge that Trilogy Funds may decide to delay or refuse any request or transaction if Trilogy Funds is concerned that the request or transaction may breach any obligation of or cause Trilogy Funds to commit or participate in an offence, including under any AML/CTF law or any intergovernmental agreement to exchange financial account information.

7.4 Acknowledgement

I acknowledge that neither Trilogy Funds nor any party associated with Trilogy Funds, including the credit provider, has acted as my agent. I further acknowledge that any person who may have introduced me to Trilogy Funds has not acted as an agent of Trilogy Funds for the purpose of this loan.

7.5 Declaration of purpose for which credit is approved

I declare that the credit to be provided to me by the credit provider is to be applied wholly for business purposes.

IMPORTANT

You should not sign this declaration unless this loan is wholly for business purposes.

By signing this declaration you may lose your protection under the Consumer Credit Code.

By signing this Application you are declaring under the Oaths Act that the information contained herein is true and correct.

7.6 Direct Marketing

By signing this form, I acknowledge and agree to receive marketing communications from Trilogy Funds.

IF YOU WOULD LIKE TO OPT OUT OF RECEIVING DIRECT MARKETING COMMUNICATIONS, PLEASE TICK THE FOLLOWING BOX

7.7 Signatures

Guarantor 1/Director name 1 (please print)	Guarantor 2/Director name 2 (please print)
Signature	Signature
Date	Date