

Wholesale Investor Form

Certificate by a Qualified Accountant: Chapter 7 of the Corporations Act 2001 (Cth).

This certificate must be completed by a qualified accountant if the Entity is to be classified as a Sophisticated Investor under Section 708(8) and Section 761G(7) of the Corporations Act 2001 (Cth).

Do not complete this form if:

- you are investing more than \$500,000 in the relevant financial product; or
- the investment is in connection with a business.

You are required to complete a separate Wholesale Investor Form for each individual or entity.

Investor details

Full name of Person

(see below for examples)

E.g. John Smith - Individual; Smith Pty Ltd - Corporate; John Smith & Mary Smith ATF Smith Family Trust - Trust

Address or registered office of Person or Entity (PO Box is NOT acceptable)

Street

City, State and Postcode

Country

Controlled Entities²

It is also confirmed for the purposes of the Corporations Act 2001 (Cth) the above named person controls the following companies and trusts:

Print Full Name of Company/Trust

ABN/ACN/ARBN (if any)

I declare that this investment product is not being used in connection with a business.

Accountant's declaration

Name of Accountant's Professional Body (e.g. Chartered Accountants)

Membership Number

Name of Accountant

Email Address

Name of Firm

Registered address of Firm

Signature

Date of issue

I confirm, I comply with the Continuing Professional Development education requirements of this Professional Body

I acknowledge that this certificate is valid for a period of 2 years from the date of issue.

I certify that the Person whose details are set out above meets the requirements of Section 708(8)(c) and Section 761G(7)(c) by having either:
net assets³ of at least \$2.5 million; OR
a gross income⁴ for each of the last two financial years of at least \$250,000.

¹ Person includes an individual, company or individual trustees in their capacity as trustees of a trust.

² A person or entity is "controlled" if Section 50AA of the Corporations Act is satisfied.

³ In determining the net assets of a person or entity, the net assets of a company or trust "controlled" by the person or entity as defined in Section 50AA of the Corporations Act may be included.

⁴ In determining the gross income of a person, the gross income of a company or trust "controlled" by the person (as defined in Section 50AA of the Corporations Act) may be included.